

The CCR Group concludes the acquisition of 80% of Barcas S.A.

The company's investment in the operation is R\$72 million. The concessionaire will now be called CCR Barcas

The CCR Group, one of the largest private infrastructure concession groups in Latin America, announced today to the market that its controlled Company of Participation in Concessions (CPC) concluded the acquisition of 80% of the social capital of the concessionaire Barcas S.A. - Maritime Transport, the fourth largest operator of sea transport in the world.

Barcas S.A., a concessionaire of the state public service, holds the concession for the regular lines of passenger water transport in Rio de Janeiro. CCR's investment in the business is of R\$ 72 million.

With the approval of the Conceding Power and the fulfillment of other conditions, which are obligatory to the conclusion of the process, the social capital of Barcas S.A. will now be divided according to the following: 80% by CPC (CCR Group) and 20% by SPTA. Henceforth, the concessionaire will be named CCR Barcas, in accordance to the brand positioning of all the business units of the CCR Group.

The conclusion of the operation also marks CCR's expansion in Rio de Janeiro and its contribution to the socioeconomic and environmental development of the state, where it has been operating since 1995, through its concessionaires CCR Ponte, CCR NovaDutra and CCR ViaLagos.

Besides the acquisition of Barcas S.A., the CCR Group is also part of the Trans Olympic concessionaire, which signed, in the end of April, with the municipality of Rio de Janeiro, the concession contract for the implementation and operation of the Trans Olympic Express Corridor, which will connect the regions of the Brasil Avenue, in Magalhães Bastos, to the Salvador Allende Avenue, in Jacarepaguá.

Investments

Within the commitments signed by the State Government and CCR Barcas, large investments are foreseen which will make the sea passenger transport of the State of Rio de Janeiro a reference of quality in the country. They are:

- the construction of the new Praça XV station, which will increase passenger fluidity and comfort in the access to the watercrafts;
- construction of a new station in downtown Niterói, which will provide more comfort to the users of CCR Barcas;
- structural improvements of the other stations operated by the concessionaire, improving the security and comfort of the users;
- renting and building of new watercrafts, to increase the transport capacity and decrease the waiting time;

CCR Barcas

CCR Barcas navigates 6.4 million kilometers per year. It was conceived through the public tender held in 1998 by the Navigation Company of the State of Rio de Janeiro. The concession contract is valid for 25 years and renewable for another 25 years. Currently, the contract is set to expire on February 2023.

CCR Barcas transports, on average, 105 thousand passengers per day. In 2011 it received 29 million passengers in 81 thousand trips. The concessionaire has 1.100 collaborators, currently operates six lines, five stations, three docking points and nineteen operating watercrafts.

- 5 social lines:
 - Praça XV (Rio) – Araribóia (Niterói)
 - Praça XV (Rio) – Paqueta (Rio)
 - Praça XV (Rio) – Ilha do Governador (Rio)
 - Angra dos Reis – Ilha Grande
 - Ilha Grande – Mangaratiba

- 1 selective line:
 - Praça XV (Rio) – Charitas (Niterói)

About the CCR Group: The CCR Group is one of the largest infrastructure concession groups in Latin America, currently employing around 10 thousand collaborators. It controls 2.437 kilometers of highways under the management of the concessionaires CCR Ponte (RJ), CCR NovaDutra (SP-RJ), CCR ViaLagos (RJ), CCR RodoNorte (PR), CCR AutoBAn (SP), CCR ViaOeste (SP), CCR RodoAnel (SP), CCR SPVias (SP), and Renovias (SP), the last two through its controlled CPC. It is also one of the controlling shareholders of the Trans Olympic concessionaire, which will build and operate the Trans Olympic Express Corridor, in Rio de Janeiro. Furthermore, CCR operates in correlated businesses, with a 38.25% participation in the STP, which operates the electronic toll and parking payment system, and a 45% participation in the social capital of *Controlar*, the concessionaire that operates the vehicular inspection program of the City of São Paulo. CCR is also present in the passenger transport business through the concessionaires ViaQuatro and CCR Barcas, which are respectively responsible for the operation of São Paulo's yellow subway line 4, *Linha 4-Amarela*, and the sea passenger transport in Rio de Janeiro. Being committed to sustainable development, CCR signed, in 2011, the ONU Global Pact, also having returned to the theoretical portfolio of the ISE – Corporate Sustainability Index of BM&FBovespa.

About CPC: The Company of Participations in Concessions is one of the Companies of the CCR Group. Its goal is to evaluate new business opportunities, operating both in the primary market, regarding public tenders, and the secondary market, responsible for the direct administration of possible future businesses. CPC holds, since 2008, a 40% share of Renovias, a highway concessionaire of the State of São Paulo; since 2009 a 45% share of Controlar, the public service concessionaire of vehicular inspection of the City of São Paulo; and, since 2010, 100% of the social capital of CCR SPVias, which manages 515 kilometers of highways in the countryside of the State of São Paulo.

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